



TRANSFORMING THE FUTURE OF MOTOR FUEL

A new disruptive marketplace technology that connects suppliers and consumers with future delivery motor fuel prices, choices and control.

A BETTER WAY TO BUY MOTOR FUEL

REVOLUTIONIZING HOW MOTOR FUEL IS SOLD

Gasology is a new transformational e-commerce marketplace and powerful app that connects motor fuel suppliers with consumers to search, price compare, and purchase their motor fuel needs, today and in the future.

BUILT FOR EVERYONE, EVERYWAY, EVERYTIME

Gasology's motor fuel power tools were designed for Refineries, Distributors, Truck Stops and Gas Stations to sell everyway and everyplace imaginable, at any time.

Gasology's revolutionary shopping power tools provide business, fleet, municipalities and consumers the ability to discover, plan, compare, shop and purchase motor fuel when and how they need it - including for future delivery.

CONSUMER BENEFITS

Unmatched Visibility

- Dynamic real-time price discovery
- By location, delivery period & type
- Today, tomorrow, months & years into future
- For pickup or delivery
- Choices that give you control

Unmatched Planning & Control

- Create & manage budgets
- Driver route optimization
- Real-time driver usage & monitoring
- Driver limits, tracking & controls

Redefined Inventory Options

- Virtual inventory paradigm change
- Bulk forward purchase visibility
- New customized, discounted marketplace options

IMAGINE... IF THE ONLY WAY WE COULD SHOP FOR:



Airline Flight
was using the signs at the airport



Hotel Rooms
was looking at signs on the road

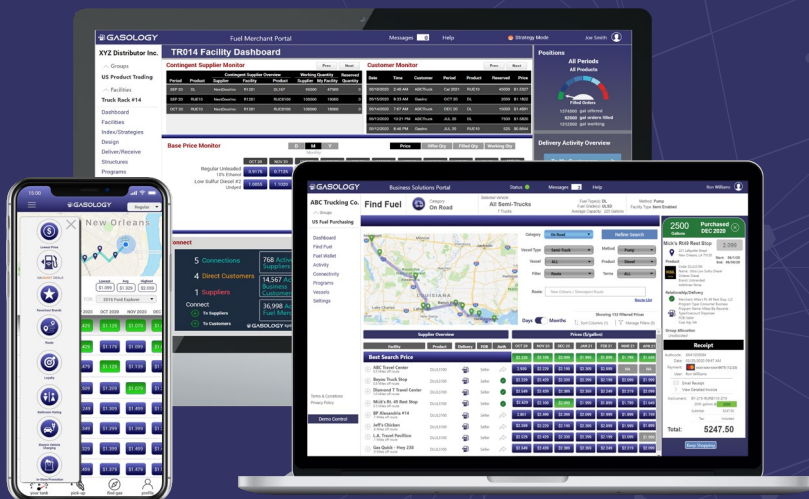


Motor Fuel
was looking at signs while driving on empty



WAIT... THIS IS THE ONLY WAY WE BUY MOTOR FUEL TODAY, UNTIL NOW.

INTRODUCING A BETTER WAY



CONNECTIVITY PARADIGM CHANGE

ALL suppliers now interconnected and accessible to consumers within marketplace

ALL prices for today, tomorrow, months and years in the future

ALL the tools needed for one-click purchasing

SUPPLIER BENEFITS

Expanded Sales & Connectivity

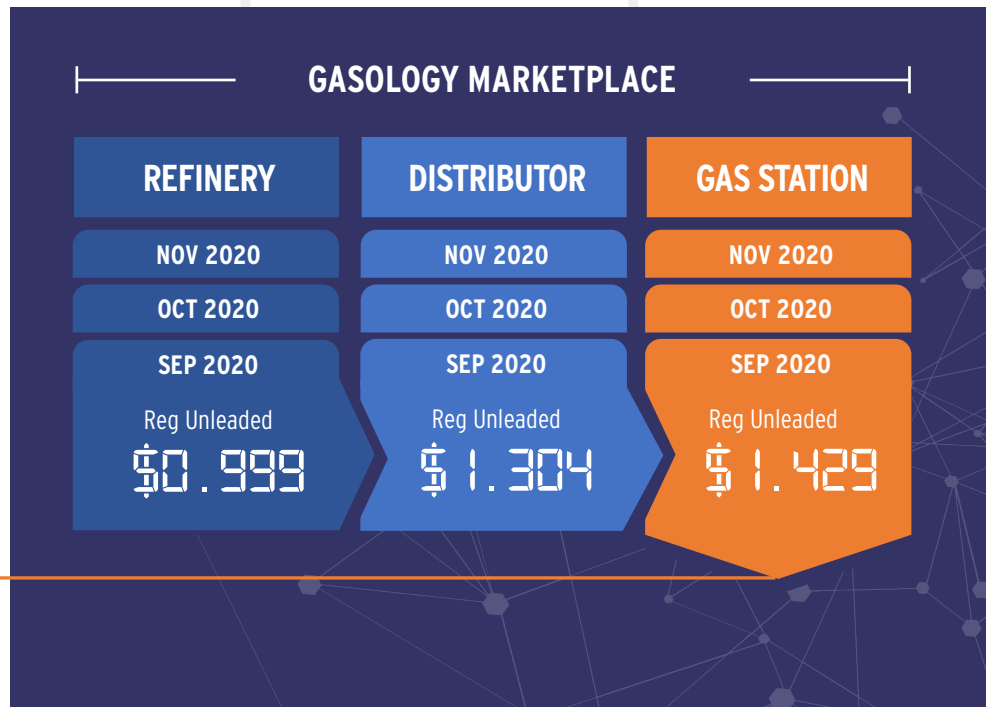
- Sell future period volumes
- Secure margins
- Reduce inventory costs
- Redefine loyalty
- Connect with customers

Customized Incentives

- Product differentiation
- Flexible business solutions
- New promotional methods

Easy, Powerful Tools

- Unmatched pricing flexibility
- Replicate existing physical distribution logistics
- Create sales programs every way, everywhere and in every time period imaginable!



SOLVING REAL PROBLEMS

Future Delivery Pricing

Giving consumers access for the first time

Consumer Choices & Control

Discover choices

Virtual Inventory

Hold your fuel where you want it

Connectivity

Bringing ALL sellers and buyers together

Inventory Savings

Reduce credit & working capital costs

Price Neutral Margins

Provides margin protection



FREE SOFTWARE

No upfront costs; supplier only pays transaction fee for future deliveries



EASY & FAST

Intuitive and accessible platform design

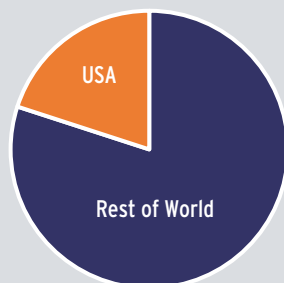


NO HARDWARE

Secure, cloud-based technology

MARKETPLACE STATISTICS

MASSIVE...



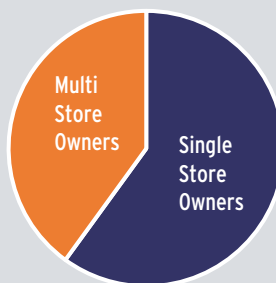
230+ Bn

gallons of motor fuel consumed per year in US ¹

1,150+ Bn

gallons of motor fuel consumed per year globally ²

FRAGMENTED...



150,000+

gas stations in the US ³

58%

of which are single store owned small businesses ³

& MOVING ONLINE

63%

of drivers would drive 5 minutes out of their way to save 5 cents ⁴

49%

of drivers have used an app for gas related activities ⁵

1. 2018 motor fuel consumption, Monthly Energy Review April 2019, EIA 2. 2017 motor fuel consumption, Annual Book of Energy Statistics 2018, British Petroleum 3. 2019 Convenience Industry Store Count, NACS/Nielsen 4. 2018 Annual Consumer Survey, North American Convenience Store Association 5. Paying at the Pump Report, 11/2018, PYMNTS.com & GasBuddy

THE GASOLOGISTS

Joe LeBlanc – Founder & CEO

- 34 years E&P/Refinery Experience - successful start-up experience
- PerPetro Energy, LL&E, Shell, McMoran, EPL, E&Y, Tulane University, 3 Software Firms
- CPA, CEO, CFO, Derivatives Trader, Risk Management, Software Developer, Clinical Professor

Jay Blanton – Vice President, Business Development

- 18 years energy industry experience - Banking, Derivatives & Trading in Corporate, Refining & Retail
- Director Mansfield Energy physical diesel & gasoline supply
- Director NextEra Energy physical natural gas & electric power derivatives

Erik Kins – Vice President, Development

- 20 years technology/medical software experience - successful start-up experience
- Chief Innovation Officer for Allscripts
- CTO, Vice President, Founder, Architect

Nick DiCosola – Vice President, Technology

- 25 years platform implementation and trading architecture experience
- VP, Head of Technical Account Management & Client Services - Thomson Reuters
- Manager of Market Data & Electronic Trading - Wolverine Trading LLC

Sagy Mintz – Vice President, International

- 40 years software development experience - 94 patents (68 US Patents)
- Allscripts, Trading Technologies, IBM, Texas Instruments, McKesson
- CTO, VP Development, VP Innovation, VP Quality Assurance

Parker Drew – Vice President, Business Development

- 25 years energy industry experience - Adjunct Faculty - Tulane University
- Managing Director - RBS/Sempra Energy Trading, Executive Director - Morgan Stanley
- Managing Director Global Head of Trading - JP Morgan Chase Bank (Energy)

Leo Murphy – Vice President, Technology

- 35 years experience in exchange traded futures and options
- Futures and options broker for Merrill Lynch & Economist for the Chicago Board of Trade
- TT CampusConnect manager for Trading Technologies International, Inc

Robert Miller – Vice President, Finance

- 10 years energy industry experience - successful financial services start-up experience
- Planning, Mergers, Acquisitions, Business Development, Finance
- Energy Equity Research Associate covering global Large/Mid-Cap Oil Field Services firms

UNIQUE COMBINATION OF ENERGY, COMMODITY MARKET & TECHNOLOGY EXPERTS

OVER 220 YEARS OF COLLECTIVE EXPERIENCE (~25 PER PERSON ON AVERAGE)

WORLD-CLASS MANAGEMENT TEAM WITH STRONG INDUSTRY HISTORY AND NETWORK TIES

SUBSTANTIAL START-UP AND PROFITABLE COMMERCIALIZATION EXPERIENCE